

**NATIONAL INSTRUMENT 54-101
COMMUNICATION WITH BENEFICIAL OWNERS
OF SECURITIES OF A REPORTING ISSUER**

**UNDERTAKING TO DEPOSITORY
FOR INTERMEDIARY SEARCH REQUEST**

Note: Terms used in this Form have the meanings given to them in National Instrument 54-101 (NI 54-101).

I, _____,
(Name of Individual/Body Corporate Making Intermediary Search Request)

(Full Residence Address/Address for Service for Body Corporate)

(Position of Individual Signing Undertaking on Behalf of Body Corporate)

(If this undertaking is made on behalf of a body corporate, set out the full legal name of the body corporate, position of individual signing and address for service of the body corporate.)

SOLEMNLY DECLARE AND UNDERTAKE THAT:

1. I require an intermediary search report as described in section 5.3 of NI 54-101 pertaining to:

(Name of Reporting Issuer)

(Class or Series of Securities)

2. I undertake that the information set out in the intermediary search report will be used only for the purpose of:

- (a) sending securityholder materials to NOBOs in accordance with NI 54-101;
- (b) an effort to influence the voting of securityholders of the reporting issuer;
- (c) an offer to acquire securities of the reporting issuer; or
- (d) any other matter relating to the affairs of the reporting issuer.

3. I acknowledge that I am aware that it is an offence to use an intermediary search report for purposes other than in connection with:

- (a) sending securityholder materials to NOBOs in accordance with NI 54-101;
- (b) an effort to influence the voting of securityholders of the reporting issuer;
- (c) an offer to acquire securities of the reporting issuer; or
- (d) any other matter relating to the affairs of the reporting issuer.

(Signature)

(Name of Individual Signing)

(Date)